

Provider	Valuations			Transactions	Remuneration	
	Bulk feed	Contract Enquiry	Bulk file upload	Bulk feed	Bulk feed (EDI or file)	Bulk file upload
AJ Bell Investcentre			✓			
Aegon Platform (formerly Cofunds)	✓				✓	
Aegon (Scottish Equitable)		B E P WL				
Amber Financial Investments			✓			
Ascentric (Wrap)	✓					✓
Aviva (formerly Friends Life)		B P Wr			✓	
Aviva (other)*	✓	B P Wr	✓	✓		
AXA			✓		✓	
Bordier & Cie	✓					
Brooks Macdonald	✓					
Brooks Macdonald International			✓			
Canada Life		B E P WL				
Clerical Medical		B CI P	✓			
Fidelity Fundsnetwork	✓				✓	
Fundment	✓					
Hubwise	✓					
iFAST Platform (Hong Kong / Singapore)			✓			
International Financial Data Services (IFDS)	✓		✓			
Investec Capital Asia			✓			
Investec Wealth & Investment			✓			
Investment Fund Services (IFSL)	✓					
James Hay	✓					
Legal & General*		P			✓	
Liverpool Victoria (LV=)		P				
Margetts Fund Management	✓			✓		
Metis Asset Management	✓					
Metropolitan Life Insurance (MetLife)		B CI P				
Moventum			✓			
Multrees	✓					
Nedbank Private Wealth			✓			
Novia Financial	✓		✓		✓	
Nucleus Financial	✓			✓		✓
Old Mutual Wealth*	✓				✓	
P1 Investment Management	✓				✓	
Parmenion Capital Partners LLP	✓					
Pershing Securities	✓					
Phoenix Wealth			✓			
Praemium	✓					
Prudential		B P			✓	
Quilter Cheviot	✓					
Quilter International			✓			
ReAssure*		B P			✓	
Sanlam	✓					
Scottish Widows*		B CI P	✓		✓	
SEB Life International			✓			
Seccl Platform	✓				✓	
Seven Investment Management (7IM)	✓					
Seven Investment Management (Platform)	✓					✓
Standard Life		B CI E P	✓		✓	
Standard Life Wrap		B CI E P	✓			
Standard Life Elevate			✓		✓	
Swissquote			✓			
Transact	✓					
Utmost PanEurope			✓			
Utmost Wealth			✓			
Waverton Investment Management			✓			
Wealthtime	✓					
Zurich*			✓		✓	

\* = May not be available for all products from this provider. Please ask about availability.

Contract Enquiry types: B = Bond CI = Collective Investment E = Endowment P = Pension WL = Whole life protection Wr = Wrap