

**TIME  **ADVICE****

**CURO Provider Services**

Q1 2026

# CURO Provider Services

Provider	Valuations			Transactions	Remunerations	
	Bulk Feed	Manual Upload	Contract Enquiry	Bulk Feed	Bulk Feed	Manual Upload
Aberdeen Elevate		LIVE			LIVE	
Aberdeen Wrap	LIVE				LIVE	
Aegon (Cofunds)	LIVE				LIVE	
Aegon One Retirement	In progress					
Aegon Retirement Choices (ARC)	LIVE					
Aegon Scottish Equitable					LIVE	
AJ Bell Custody Centre	LIVE					
AJ Bell Investcentre	LIVE					
Amati Global Investors Ltd		LIVE				
Atomos (Sanlam)	LIVE					
Aviva (Friends Life)			B P Wr		LIVE	
Aviva Platform	LIVE			LIVE*	LIVE	
AXA		LIVE				
Bordier & Cie (UK) Plc	LIVE					
Brooks Macdonald AM (International)		LIVE				
Brooks Macdonald Asset Management	LIVE					
Canada Life			B E P WL			
Canada Life International			B E P WL			
Clerical Medical			B C I P			
Close Brothers Investment Limited		LIVE				
Downing Corporate Finance Limited		LIVE				
Evelyn Partners (Tilney Investment)	LIVE					
Fidelity Adviser	LIVE				LIVE	
Friends Provident International		LIVE				
Fundment	LIVE					
Fusion Wealth (Benchmark)	LIVE					
Hubwise	LIVE				LIVE	
iFAST Platform Hong Kong		LIVE				
iFAST Platform Singapore		LIVE				
Ingenious Media		LIVE				

Provider	Valuations	Transactions	Remunerations				
	Bulk Feed			Manual Upload	Contract Enquiry		Bulk Feed
Invesco Perpetual		LIVE					
Investec Capital Asia		LIVE					
Investec Wealth & Investment		LIVE					
Investment Fund Services (IFSL)	LIVE						
James Hambro	LIVE						
Legal & General			P		LIVE		
LGT Wealth Management	LIVE						
Liverpool Victoria (LV=)			P		LIVE		
M&G Wealth Platform (Ascentric)	LIVE						
Margetts Fund Management	LIVE			LIVE*			
Morningstar Wealth Platform (Praemium)	LIVE						
Moventum		LIVE					
Multrees Investor Services	LIVE						
Nedbank Private Wealth		LIVE					
NN Belgium		LIVE					
Novia Global		LIVE					
Nucleus Financial	LIVE			LIVE*			
OneLife		LIVE					
P1 Platform	LIVE				LIVE		
Parmenion Capital Partners LLP	LIVE						
Prudential	LIVE				LIVE		
Puma Investments		LIVE					
Quilter Cheviot	LIVE						
Quilter International		LIVE					
Quilter Investment Platform (OMW SIS)	LIVE				LIVE		
Rathbones Investment Management Ltd	LIVE						
Raymond James	In progress						
RL360		LIVE					
Royal London	LIVE				LIVE		
Schroder Investment Management Ltd		LIVE					
Scottish Widows			B C I P		LIVE		
Scottish Widows Platform (formerly Advance by Embark)	LIVE						
SEB Life International		LIVE					
Seccl	LIVE				LIVE		
Seven Investment Management (7IM)	LIVE					LIVE	
Standard Life			B C I E P		LIVE		
Swissquote		LIVE					
Time Investments		LIVE					

Transact	LIVE			LIVE	
Triple Point Investment LLP		LIVE			

Provider	Valuations			Transactions	Remunerations	
	Bulk Feed	Manual Upload	Contract Enquiry	Bulk Feed	Bulk Feed	Manual Upload
Utmost PanEurope		LIVE				
Utmost Wealth		LIVE				
Waverton Investment Management		LIVE				
Wealthtime (Novia Financial)	LIVE				LIVE	
Wealthtime Classic	LIVE					
Zurich		LIVE			LIVE	
Zurich International		LIVE				

**Valuation types:**

Bulk feed: An automated Valuation service from the provider

CE feed: An automated Contract Enquiry service that operates plan-by-plan

Manual upload: A bulk CSV file uploaded into CURO through the Valuation Uploader

Contract Enquiry types: B = Bond, CI = Collective Investment, E = Endowment, P = Pension, WL = Whole life protection, Wr = Wrap

**Remuneration types:**

Bulk feed: An automated service that collects statements directly from the provider, or from OpenText in EDI format.

Manual upload: A statement CSV file uploaded into CURO through the Statement Uploader.

\*Transactions feeds are not yet available on CURO on the Power Platform.

# TIME ADVICE

## About us

Formed in 2010, we're entirely focused on financial planning and wealth management technology. We're practitioner led. In fact, one of our founders was previously IFA of the year. This means we're rooted in the challenges advisers face. Our hand-picked team combines technical expertise with a profound understanding of the financial planning and wealth management

Today, we serve over 4,000 advisers and provide a digital transformation platform that delivers frictionless omni-channel client experiences, the ability to serve more clients, centralised data, reduced risk, and significant operation efficiencies.

[time4advice.co.uk](https://time4advice.co.uk)